

EXHIBIT E

PROJECT-SPECIFIC PROVISIONS AND SPECIAL TERMS AND CONDITIONS**A. PROJECT-SPECIFIC PROVISIONS**

Insert Unit Mix Here			
			Special Needs Units

1. Existing HCD Commitment(s). This Project is subject to one or more Existing HCD Commitments, as specified below:
 - a. [Name of Program] [Standard Agreement Contract Number]
 - b. [Name of Program] [Standard Agreement Contract Number]
 - c.
2. Disbursement and Eligible Use(s). Pursuant to an award letter, dated [REDACTED], the Sponsor is receiving California Housing Accelerator Loan funds in the amount of \$[REDACTED].00]. Sponsor will apply these funds towards the following Eligible Use(s):
 - a. [Example:]
 - b. [Example]
3. Project Narrative. [Briefly describe the site, the asset, and the location. Identify any subpopulation (e.g., homeless youths) that will be served by the Project. Briefly describe any pertinent details of the acquisition, construction, or rehabilitation activity. Briefly describe any physical features, services, or amenities that are unique to this Project. Describe the income, occupancy, and rent restrictions that must and will be imposed on the Project through the use restriction.]
4. Scope of Work. Please include a clear, precise description of the work to be performed; the services to be provided; and all other goals, objectives, and deliverables to be fulfilled. * Please identify the construction activities, rehabilitation activities, and site modifications to be completed. * Please identify all services outlined in any Supportive Services plan.
5. Sponsor Contract Coordinator.

Authorized Representative Name:	
Authorized Representative Title:	

California Housing Accelerator Tier 1

Project Solicitation Date: September 16, 2021, and amended on October 5, 2021

Project Name:

Approved Date: 06-08-2022

Prep. Date: XX-XX-XXXX

Entity Name:	
Address:	
Telephone No.:	
E-Mail Address:	

6. Additional Conditions Precedent to Disbursement.

7. Budget Detail.

8. Performance Milestones. [Add, customize, or delete rows to add milestones that make sense based on the facts of the transaction. Please delete this instruction before routing this Exhibit E for internal review.]

Performance Milestones	Milestone Completion Date
Commencement of Construction Deadline	[Identify the date which is 180 days from the date of award]
Submit documentary evidence to the Department that construction commenced by the Commencement of Construction Deadline	[Identify the date which is seven (7) months from the date of award]
Permanent Loan Conversion Deadline	November 30, 2026

9. Authorized Payee. The authorized payee(s) is/are as specified below:

Name of Payee	Amount

B. SPECIAL TERMS AND CONDITIONS

The following Special Terms and Conditions are applicable to this Project and shall control notwithstanding anything to the contrary herein:

1. The final project report prepared for the Tier 1 Accelerator award (the “**Accelerator Project Report**”) is hereby incorporated by reference and constitutes part of this Agreement as if fully set forth in full herein.
2. Where there is a conflict in the factual information reflected in multiple project reports for the subject property, to the extent allowed by law, the Accelerator Project Report shall control for the Project, because it represents the most accurate and up-to-date information. If and when such a conflict arises, and to the extent allowed by law, conflicts shall be resolved in favor of the Accelerator Project Report information for the purposes of documenting capital stack, unit mix, commencement and completion of construction and permanent closing deadlines, expressly excepting, however, any encumbrance and liquidation deadlines required by statute. Any other program-specific requirements or special conditions identified in final project reports from the Project’s Existing HCD Commitments shall continue to be applicable, including, but not limited to, bedroom composition and number of units targeting tenant population(s) to be served.

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